SEPTEMBER 25, 2020
CORPORATE PRESENTATION

High-Grade and Technology Leader in Canada’s Silver-Cobalt Heartland

SILVER & COBALT
CANADA’S SILVER-COBALT HEARTLAND

TSX-V CCW | OTC CCWOF | FRANKFURT 4T9B
Forward-Looking Statements

DISCLAIMER
Neither the TSX Venture Exchange nor its Regulation Service Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this material. This presentation may contain forward-looking statements including but not limited to comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, etc. Forward-looking statements address future events and conditions and therefore, involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. The Company does not undertake to update any forward-looking information in this presentation or other communications unless required by law.

QUALIFIED PERSON
The technical information in this corporate presentation was prepared under the supervision of Canada Silver Cobalt Works Inc.’s CEO, Frank J. Basa, P.Eng., who is a member of Professional Engineers Ontario and is a Qualified Person in accordance with National Instrument 43-101.
CCW’s High-Grade Castle East Discovery Meets Robust New Silver Bull Market!

The Right Location!

Top-Tier Grades

Scale Potential

Team with Proven Local Success

Strategy To Leverage Discovery & Resource
Breaking News

Matt Halliday
New President and Chief Operating Officer

- Powerful, expanded team with fresh leadership and energy to take CCW to next level.
- Second drill rig added to Castle East.
- Maiden resource estimate on Robinson Zone featuring exceptionally high grades (250 oz Ag/t over 7.5 million ounce inferred resource)
- Planned 50,000-m 2020 drill program concurrent with advancement of permitting process leading to underground ramp construction in 2021 for the Robinson Zone
Canada Silver Cobalt Team

Matt Halliday, President, COO & VP Exploration (left) is new to the team from Kirkland Lake Gold (45km away). Frank Basa, CEO (Right).

Matt Halliday P.Geo | President, COO, VP-Exploration
Frank Basa P.Eng | CEO

Doug Robinson P.Eng | Geological Consultant
Gary Garbowski P.Eng | Advisor
Diane Tookenay | Director (First Nations Consultant)

Merouane Rachidi P.Geo, PhD | GoldMinds GeoServices
Claude Duplessis P.Eng | GoldMinds GeoServices
Jacques Monette | Director (Mine Consultant)
Jules Lajoie | Consulting Geophysicist
Canada’s Silver-Cobalt Heartland

Birthplace of Canadian
Hard Rock Mining

Historical Silver Production
~500 Million Ounces

Global Top Tier
SILVER & COBALT Grades
Regional Geological Power!
**Castle Mine and Property**

Castle mine is the only permitted underground asset in the Northern Ontario Silver-Cobalt Camp

<table>
<thead>
<tr>
<th>Feature</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Claim Zone</td>
<td>78 km²</td>
</tr>
<tr>
<td>Located NE of Town of Gowganda</td>
<td>Located NE of Town of Gowganda in the middle of Gowganda silver-cobalt camp</td>
</tr>
<tr>
<td>Includes all 3 former</td>
<td>Includes all 3 former</td>
</tr>
<tr>
<td>Existing Mine Shafts</td>
<td>Castle Mine Shafts#1, #2 and #3 and the adit (near #2 and #3)</td>
</tr>
<tr>
<td>Strong Exploration Potential</td>
<td>Strong Exploration Potential extends 17km northeast</td>
</tr>
</tbody>
</table>

![Map of the area showing Castle Mine and Property, including claims, mine shafts, and exploration potential.](image)
Castle East Discovery

One of the most significant new grassroots high-grade Silver discoveries in Northern Ontario in several decades!

Top tier silver grades

Potential scale
this area, east of 3 past producers received little historical attention

Maiden resource
(May 2020)

Castle East High Grade Silver Discovery Gowganda Camp, Miller Lake Basin
Just a small fraction of Castle East has been drilled to date

ROBINSON DISCOVERY ZONE
Hits up to 70,380 g/t Ag (2,053 oz/ton) over 0.3m within 4m of 7,259 g/t (212 oz/ton) in CA-19-08-02 (50% - 70% true width.

Historic exploration focused on visible occurrences and shallow exposed Nipissing Diabase
O’Brien, Capitol and Castle mines accounted for ~76 million ounces of silver and remain open for expansion

Excellent brownfields opportunity

WIDE OPEN FOR DISCOVERY

DRILLING RAMPS UP AT CASTLE EAST
June 30, 2020 News: Canada Silver Cobalt appoints Matt Halliday, current VP Exploration and former Kirkland Lake Gold resource geologist, as President & COO as CCW prepares to add a second drill right to further build out the growing Castle East Discovery

Top tier silver grades

Potential scale
this area, east of 3 past producers received little historical attention

Maiden resource
(May 2020)
Robinson Zone Discovery | 250 Ag oz/t over 7.5M ounce inferred resource

INTERSECTION HIGHLIGHTS:

CS-19-08-W01 – (50,583 gpt Ag over 0.6m)
Massive native silver in CS-19-08-W01 @~427m vertical depth

CS-19-08-W02 (70,380 gpt Ag over 0.3m )
Massive native silver in hairline silver-filled fractures in CS-19-08-W02 @ ~418m vertical depth

GRADE + SCALE POTENTIAL
TOTAL VOLUME OF THE DIABASE AT CASTLE EAST ESTIMATED
970 Million – 1.45 Billion cubic meters
Castle Mine | Future Robinson Zone Ramp

**WEDGE 1**
50,583 gpt Ag over 0.6m  
(568 gpt AuEq)

**WEDGE 2**
70,380 gpt Ag over 0.3m  
(791 gpt AuEq)

**CS-20-22**
(~525m vertical depth)  
Second Panel of Silver and Cobalt,  
Assay Pending.
The Next 10,000 Meters in a 50,000 Meter Planned Drill Program

Aggressive drill program to expand and upgrade maiden resource while preparing for ramp permitting and construction.

~3,000 meters of drilling generated 7.7M oz Ag, what could the next 10,000 meters of drilling produce?

**PHASE 1**
- 15-25 holes;
- Up to 10-15,000m;
- Depth: 500-800 meters

WHITE DRILL HOLES: have been drilled

GREEN DRILL HOLES: Looking for cross structures

YELLOW DRILL HOLES: Targeting structure along strike from Robinson and stepping back to detect parallel structures

BLUE DRILL HOLES: Continue to target new deep structure past Robinson
**Mineral Resource Estimate at Castle East**

<table>
<thead>
<tr>
<th>Inferred Mineral Resources</th>
<th>Ag g/t</th>
<th>Co g/t</th>
<th>Cu g/t</th>
<th>Ni g/t</th>
<th>Pb g/t</th>
<th>Zn g/t</th>
<th>AgEq g/t</th>
<th>Tonnes</th>
<th>Ag oz</th>
<th>AgEq oz</th>
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<tbody>
<tr>
<td>Zone 1A</td>
<td>7,960</td>
<td>946</td>
<td>349</td>
<td>790</td>
<td>16</td>
<td>12</td>
<td>8,042</td>
<td>8,100</td>
<td>2,073,000</td>
<td>2,094,200</td>
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<tr>
<td>Zone 1B</td>
<td>8,843</td>
<td>2,308</td>
<td>325</td>
<td>336</td>
<td>30</td>
<td>52</td>
<td>8,998</td>
<td>19,300</td>
<td>5,487,200</td>
<td>5,583,200</td>
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<tr>
<td>Zone 2A</td>
<td>38</td>
<td>5,673</td>
<td>2,101</td>
<td>453</td>
<td>118</td>
<td>108</td>
<td>426</td>
<td>5,500</td>
<td>6,800</td>
<td>75,300</td>
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<tr>
<td><strong>Total Inferred Mineral Resources</strong></td>
<td><strong>7,149</strong></td>
<td><strong>2,537</strong></td>
<td><strong>628</strong></td>
<td><strong>467</strong></td>
<td><strong>41</strong></td>
<td><strong>52</strong></td>
<td><strong>7,325</strong></td>
<td><strong>32,900</strong></td>
<td><strong>7,567,000</strong></td>
<td><strong>7,752,700</strong></td>
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(1) Independently prepared by GoldMinds Geoservices Inc. in accordance with National Instrument 43-101 using a cut-off grade of 258 AgEq g/t. See company news release May 28, 2020.
10 Peer Company Silver Reserves Compared to CCW’s Robinson Zone 250 Ag oz/t 7.5M oz Maiden Inferred Resource

AVERAGE SILVER EQUIVALENT AND AVERAGE SILVER GRADE RESERVES

High-Grade Reserves for Silver and Total Silver Equivalent

CCW INFERRED RESOURCE
Avg. Silver grade in Robinson Zone is 8,582 g/t (250.2 oz/ton) using cut-off grade of 258 g/t AgEq.
Next Steps At Castle:

Expand Castle East drilling, vector toward new discovery areas

Accelerate permitting process

Develop new targets at Castle mine in preparation for fresh underground drilling
Vertically Integrated Leader of Canada’s Silver-Cobalt Heartland!

Canada Silver Cobalt Acquires Lab/Metals Processing Facility

- Well-established facility in town of Cobalt specializes in high-grade mineralization
- High capacity bullion furnace produces SILVER and GOLD dore bars
- Bulk sampling, e-waste processing potential
- Powerful synergies with CCW’s proprietary green Re-2OX process

### Capital Structure & Five-Year Share Performance

<table>
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<tr>
<th>Shares Outstanding*</th>
<th>112,199,224</th>
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<tr>
<td>Warrants*</td>
<td>20,294,915</td>
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<tr>
<td>Options*</td>
<td>9,638,000</td>
</tr>
<tr>
<td>Fully Diluted*</td>
<td>*18/09/2020</td>
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